Digitization of written sources

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Introduction

The importance of OCR and HTR

The Optical Character Recognition (OCR) is a bottleneck in many activities that need large quantities of legacy information:

- digital libraries
- corpus linguistics
- digital history
- ...



The importance of OCR and HTR

Nowadays OCR can perform 99% of accuracy on recent, good quality printed editions and it can reach 98% of accuracy on challenging printed documents

The new field of Handwritten Text Recognition is very promising, so that libraries, universities and other institutions (such as state archives) are planning to acquire the digital text not only from printed documents but also from manuscripts



Acquisition and pre-processing of digital images

Digital images and digital texts

Scanning is the process of acquiring information from two-dimensional or three-dimensional objects, in order to create digital images

Different operations can be performed on digital images of a document and digital texts:

- crop an arbitrary part
- change brightness and contrast
- compare the high fidelity of the layout and of the figures to the original manuscript or printed edition

- copy and paste it
- search it
- tokenize it
- count the tokens
- make indexes
 - ...



Scanners

Various kinds of scanners are available, but a simple flatbed scanner can be enough, if the document is not fragile. The coplanarity of the written surface of the document with the moving carriage of the scanner has a high impact on the accuracy of the recognition



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Scanners

Currently documents are acquired also by smartphones, but the quality of the acquisition is poor, compared to a flatbed scanner





DPI and PPI

DPI means Dots per Inch and PPI means Pixels per Inch. In order to have an accurate OCR, 600 DPI are optimal, but 300 DPI can be acceptable.



The preservation of the master images and metadata

Along the digital text acquisition workflow one or more image elaborations are required. It is necessary to keep always the original images and possibly to preserve also the metadata related to the necessary transformations and use naming conventions for the files, with minimal metadata about dpi, color, etc.



OCR (or HTR) preprocessing on images

In order to improve the accuracy of OCR or HTR, images must be processed at least with the following operations:

- fixing orientation (if necessary)
- splitting pages (if two pages have been scanned together)
- deskewing (i.e. small rotation)
- selecting content
- adding margins
- change the output resolution (if necessary)
- binarization
- dewarping



Fixing orientation



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Splitting pages



DE Contractions

Deskewing



Selecting content



Adding margins



Changing resolution



Binarization



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Despeckling



Dewarping



Manual or automated?

On small projects, this operations usually are performed manually; on massive projects, usually they are performed automatically.





Compare processed and raw images on https://archive.org





Optical Character Recognition (OCR)

Commercial applications

There are many commercial applications for Optical Character Recognition, such as Abbyy FineReader, Adobe Acrobat Pro, etc. (Among many other comparative evaluations, see for example: https://www.adamenfroy.com/best-ocr-software)

There are also many solutions online (e.g. a new service on GoogleDrive to extract text from PDF of images)

And finally there are many apps to capture images with a smartphone and convert them into text or searcheable PDFs.



Commercial applications: strength points

The main advantages of commercial software are:

- simple to install on Windows and Mac
- easy to use
- graphical interface



Commercial applications: weakness points

The main issues of commercial software are:

- necessity to renew the license for new versions
- scalability (when you must pay per page recognized)
- languages and scripts (FineReader has additional packages for old or ancient scripts, such as Fraktur)



Open source applications for OCR

The most performant open source applications for OCR are:

- Tesseract (https://github.com/tesseract-ocr/tesseract)
- OCRopus (https://github.com/ocropus/ocropy) and its derivatives, listed below
- Kraken (http://kraken.re)
- Calamari (https://github.com/Calamari-OCR/calamari)

Another interesting OCR project is

• Gamera



Open source applications: strength points

The main advantages of these projects are:

- scalability (to process millions of pages)
- scientific research to process challenging documents (endangered languages, ancient languages and scripts, low quality paper and ink, damaged documents)
- support of the community



Open source applications: weakness points

The main issues of these projects are:

- incompatible versions in quick evolution
- no graphical interface (only command line)
- not available for all the Operative Systems



What is an OCR engine?

In simple words, an OCR engine is a classifier, which assigns a **label** (i.e. a character or a sequence of characters) to an **image region**

For this reason, the most recent OCR engines are based on Neural Networks





datascience.stackexchange.com

Layout analysis

In order to assign a label, at the character level, to an image region, regions must be identified by layout analysis and segmentation

The **layout analysis** decomposes the page in its textual and graphical components (e.g. columns of text, illustrations, and tables)



Segmentation

Textual blocks are hierarchically segmented in lines, words, and characters



que le processus de paix réussisse". "Il ne saurait en aucun cas être question de nouvelles concessions palestiniennes", a-t-il pour-

how-ocr-works.com



Segmentation issues

Bad segmentation causes bad OCR

Factors that must be taken into account:

- avoid artifacts during the image acquisition process, such as page warping (when it is possible, pages should be unbounded!)
- preprocess the images to reduce artifacts
- if an OCR engine makes a bad segmentation, try another one (for example, if Abbyy FineReader does not satisfy your needs, try tesseract or Kraken and vice versa)



Trained data sets

Both commercial and open source OCR applications are provided with pre-trained data sets

For this reason, we can perform the optical character recognition on a variety of languages and scripts, without taking care of the training phase



Training

When the accuracy of the recognition is not satisfactory, it is necessary to train the system

Training is based on an **accurate** association between **text** and **image**

The text that exactly matches the image is called **ground truth**

Some OCR engines, such as tesseract, need a small amount of ground truth, some others on the contrary need a large amount.



Training: the case of tesseract

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Char X Y Width Hei a 101 116 15 16 A 125 106 25 24 à 161 108 15 24 à 161 108 15 24 à 161 108 15 24 à 221 108 15 24 à 221 108 15 22 à 235 100 25 32 à 305 102 25 32 à 365 100 25 32 a 365 100 25 32 a 401 116 15 21 A 465 100 25 32 à 521 100 15 32 à 545 100 25 32 à 545 100 25 32 <th>AaAaA JIDmM JuDmM JuOwW JuOngk Jschoo Füaca</th>	AaAaA JIDmM JuDmM JuOwW JuOngk Jschoo Füaca
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Performing OCR

tesseract -l <language(s)> <image> <output without suffix>

tesseract -l ita+lat img001.tiff doc001

(training data are available here: https://github.com/tesseract-ocr/tessdata)



hocr

tesseract -l <language(s)> <image> <output without suffix> hocr

tesseract -l ita+lat img001.tiff doc001 hocr

```
<html xmlns="http://www.w3.org/1999/xhtml" xml:lang="en" lang="en">
   <head>
6 <title></title>
    <meta http-equiv="Content-Type" content="text/html;charset=utf-8"/>
    <meta name='ocr-system' content='tesseract 5.0.0-alpha-20210401-94-ga968' />
    <meta name='ocr-capabilities' content='ocr page ocr carea ocr par ocr line ocrx word ocrp wconf'/>
</head>
  <body>
    <div class='ocr page' id='page 1' title='image "z0053.tif"; bbox 0 0 12181 19222; ppageno 0'>
     <div class='ocr carea' id='block 1 1' title="bbox 3910 479 11495 887">
       <span class='ocr line' id='line 1 1' title="bbox 3910 479 11495 887; baseline -0.006 -81; x size 400; x descenders</pre>
 93; x ascenders 120">
         <span class='ocrx word' id='word 1 1' title='bbox 3910 500 5473 805; x wconf 68'>LIBER</span>
          <span class='ocrx word' id='word 1 2' title='bbox 5838 479 8127 887; x wconf 51' lang='lat'>QUINTUS.</span>
         <span class='ocrx word' id='word 1 3' title='bbox 11121 576 11227 763; x wconf 95' lang='lat'>I// Immes/
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         <span class='ocrx word' id='word 1 4' title='bbox 11311 573 11495 854; x wconf 95' lang='lat'>9</span>
        </span>
       </div>
      <div class='ocr carea' id='block 1 2' title="bbox 402 1167 11496 18639">
       <span class='ocr line' id='line 1 2' title="bbox 525 1167 10060 1598; baseline -0.004 -88; x size 407; x descenders</pre>
  85: x ascenders 117">
          <span class='ocrx word' id='word 1 5' title='bbox 525 1182 3279 1598; x wconf 89'>Quandoquidem</span>
          <span class='ocrx word' id='word 1 6' title='bbox 3515 1198 4706 1505; x wconf 89'>claram</span>
          <span class='ocrx word' id='word 1 7' title='box 4944 1185 6378 1593; x wconf 89'>speciem</span>
          <span class='ocrx word' id='word 1 8' title='bbox 6610 1241 8492 1583: x wconf 89'>certamque</span>
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Early printed editions and Handwritten Text Recognition (HTR)

Early printed editions and manuscripts

Early printed editions and manuscripts are challenging:

- complex and/or irregular layout
- abbreviations
- ligatures
- irregular letters



Kraken on early printed editions

898 ΧΡΥΣΟΣΤΟΜΟΥΠλυημρ. αμαρίδαν.

Λογ. Αμ.β. ΕΙΣ ΤΟΝ ΤΙΜΙΟΝ ΚΑΙ ΖΩΟΠΟΙΟΝ ΣΤΑΥεή τη Είς δ, Σύ Εἶ ο ἐρχύθος, Η ἐπεσι ποσοδιχώμου; του Είς & τυφλόι τοι μυγλάλη, τοι Είς δ΄ μπτι τι ποσοφήτε Αμβακούμ, Κύρις Είπατλατα τω άχοιω συ, Εἰφοβήθω.

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898 Χ Ρ Υ Σ Ο Σ Τ Ο Μ Ο Υ Πανηγυρ. άμφιβαλλ. Λογ. ρμδ. ΕΙΣ ΤΟΝ ΤΙΜΙΟΝ ΚΑΙ ΖΩΟΠΟΙΟΝ ΣΤΑΥΡρόν· καὶ εἰς τὸ, Σύ εἶ ὁ ἐρχόμενος, ἢ ἕτερον προσδοκῶμεν; καὶ εἰς τὸν τυφλὸν καὶ μονιλάλον· καὶ εἰς τὸ ῥητὸν τοῦ προφήτου Αμβακούμ. Κύριε, είσακήκοα την άκοην σου, και έφοβήθην, Αλῶς ἡμῖν καὶ σοφῶς ἡ προηνησαμένη νλῶσσα τοῦ σταυροῦ τὰς ἀκτῖνας έπέδειξεν, έκήρυξε σταυρόν, τὸν ψιλὸν μὲν τῆ λέξει, μέναν δὲ τῆ ένεργεία· έκήρυξε σταυρόν, δν γελῶσιν ἄπιστοι, καὶ τρέμουσι δαίμονες· έκήρυξε σταυρόν, ὃν ἕπηξαν οἱ Ιουδαῖοι, καὶ ὁ κόσμος προσεκύνησεν· 10 έδειξεν αύτοῦ καὶ ἀκτῖνας, ἀκτῖνας γὰρ τοῦ σταυροῦ ὑποτίθεται παρθενίαν λάμπουσαν· καὶ λάμψασαν ούχ ἀπλῶς, ἀλλ' ἐκ προνοίας τὸ κάλλος έκφήνασαν, και όπως, άκουε, πορνεύοντα παρέλαβεν ό σταυρός τὸν κόσμον, και σωφρονοῦντα πᾶσιν ἀνέδειξε, τοῦ σταυροῦ αἱ ἀκτῖνες οὐκ ἀπὸ τῶν λόνων κηρύττονται, ἀλλὰ διά τῶν ἔργων έρμηνεύονται, οὐ χρείαν ἔχει σταυρὸς γλώσσης πειθούσης καὶ λέξεως έρμη- 15 νευούσης, άλλὰ ψυχῆς εύγνωμονούσης καὶ ἔργα δικαιοσύνης ἐπιτελούσης, ἀφ' οὗ σταυρὸς ἐπάγη, οἱ μέθυσοι νηστεύουσιν· ἀφ' οὖ σταυρὸς ἐπάγη, οἱ πόρνοι κήρυκες τῆς εὐσεβείας καὶ τῆς σωφροσύνης έγένοντο· ἀφ' οὖ σταυρὸς, τελῶναι εὐαγγελισταὶ, καὶ διῶκται κήρυκες τῆς εὐσεβείας έδείχθησαν. ἐπήγαγε δὲ καὶ ὁ προφητευσάμενος λόγος τὴν μνήμην τοῦ σταυροῦ, καὶ τὴν ῥίζαν. όίζα δὲ σταυροῦ ἡ παρθενία, ἡ τὸν παθόντα τεκοῦσα παρθένος, τίκτουσα οὐ νόμω φύσεως, ἀλλὰ 20 ve]dph δυνάμει και ένεργεία τοῦ τεχνίτου τῆς φύσεως, μὴ οὖν ἀπαίτει ἐπὶ τῆς παρθένου τὸν ἄνδρα, έπεὶ ἀπαιτηθήση ἐπὶ τοῦ Αδὰμ τὴν γυναῖκα. ἐὰν γὰρ λέγης, πῶς ἐγέννησεν ἡ παρ-36/72 θένος άνευ άνδρός; έρῶ σοι κάγὼ, πῶς ἡ Εὕα προῆλθεν ἐκ τοῦ Αδὰμ ἄνευ γυναικός; καὶ τί δεῖ σώματι σῶμα παραβάλλειν: τίς ὀ" τοῦτο μαγόμενος Ιουδαῖος: αἰσγυνέσθω ὅτι ἀναγινώσκων, ούδὲν ἐπιγινώσκει. ἀμφιβάλλει πῶς ἕτεκεν ἡ παρθένος; ἑρμηνεύσῃ πῶς ἕτεκεν ἡ 25 πέτρα τὸ ὕδωρ, οὐκ ἔχουσα ὑποκειμένην φλέβα, οὑ ποταμὸν ὑπεστορεσμένον, οὐ ὁίζαν ὑ-

How to train Kraken

Tutorial:

http://kraken.re/training.html#training

Training ancient Greek, early editions:

 $https://github.com/pharos-alexandria/ocr-greek_cursive/blob/91d72606e2a60593e5eccafe14e6c98493a90ce7/README.md$





How to train Kraken

ketos transcribe -o train.html img001.tif img002.tif

XPYZOZTOMOY Haungup. anglodm. 902

overa, i carti In Adau Ala da anga Gur ma ana Ti Adau. O'S comos as ger-חד א אעוני לעוצני לשלים, לאלידופי א אעו איז איזי עם לשט אוטים. מום באל אבן ו-קיומצנו כא הרבי ושיוחט דיוג מי שי חידודור, " עווטייעול אלפי דע קנות אנו ארייו דעי אנאט אלאט The Malixy, i rigar ideo & mraqua ral iler a; ideo la oprava la vor inno האמשיות חניה זי דע אבליאט דעומווג מידי איולני ו בקיומצו טעות שטי דה מי שר איזידו ז צידעור יישוט דע אפולנאט איז דולאעליא, שדעור ישוט דאר דעראטוולטר דע אפלטאע אעדואטעוm. igerater, ed te the or una How. some Surser in the cripplas. is me onit Tois jupan durs, rei Brin, Ino Ca piers. ne otolives, is Smort win to is 'Armina Tai y feas, in a bein to mha tw. anas 221's IS mains, i y ege Dead manues ואה, אלפול ביוחדדיה. כ דעידע דע איש על דעוף בעול אלא אביטי צטירא מדעה עו אי באחוופג וס ביד בעום דעו צלפש סט. בדו שואש מודר לע צלפשה ז מטינה גבלה, א בהנידם בידה ל מדריף" דו אלא לה לבי הי א אוא א אוד ש כדי מי שבי אינג שי גיו אישום שבוחת דעו עבו בהיצ חנ עו עב אתpals diabrilas, in inina augui corens, integras in our to be tops (a y fors i Inove, y a recherge apols, inver 2 " Suisus in oregins megolonis only & ay nue starre-Saray : 24 g. דו אי הפשידא לאדו איסוג דאג צעפוג בעושט פידופו גל לצו ל קטיג, א לא דופת וג ה אש שופיו מידול שאנוי ; וום נטעונט ליסו דם ועקופוטי " מיד א בפיריו אא ביוג כוע וקטיוי ולצוי אפלבףכלב דוני באחקולט, יני הלא דוני בשלולט דע דואודע, אואב הלא דוני בעלאטדו-Ta The Marcias " " Sol nege dia Jumors and Sures and na Japals & opar. No Tro o Mai-איז דא נסוש לנקעניו לעידו חאמיו קאה צו לעשאים של בן כל דעני מס עובדה יושל אבף לומר. Qu'argents 3 20 21) 00 poi, Euw par Anous. tox hon oir in madre, in na o wienes air W 20 אבטלום. יש אבובוטה שבניל ל הצבוטה דיה ששרעה הלבהגטעל עו דב אני אביאי Report A Sere roe's allsi, i quorismon ini Some Ge priper, are Bring right Bring Onoi, To as Sernes is Sidea Seranuelas, 21 & The Contain Sunaun, of swo אלאיה להו אי עודת שבר בשאטו זה אל מקום. אל זו עיב לוילףם באו דוו: לאל א זה עבורי ישרי-אמעולאיל, ב באום למאאמי שי הדרי ואין לו לעי בריחור. אול לעידע טיף אלאמו עיג אוא לים, 25 בואם Brensi du Segmes. B הפשידוי את מסוגם נסוגיה בעידות הבסידל אליא שי du dames-Win " ") Sortega ana Simore () in Segnor Sixcor x Dags, the anter Elxina. 61-אנהי ש שניש לעומידע שיע ישוחותולי. בי אבי איש אישואל בואנה טובונ בחע דו הבי דודע-אדו. ציוון באוצב גוולףם אול אלי דטי דעי כיביאא ע בקרמידאינים.

Kaj Eixonas mest i iportoura gapale Sompleta Ta Anteia Einan ladon a 30 Briners i axovers ' ruproi ajachémin, jaroi aciraron, repoi isiporny, Maroi Sianterilorray. not Sianterilorray mayor: Good Ton inwayou Howing " The una Ku-

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Improving OCR and HTR



OCR is evaluated according to the **accuracy**, a measure that is expressed by the following formula

matches / (matches+mismatches+adds+dels)

according to the general formula

TP+TN / (TP+TN+FP+FN)

matches are the agreement between the OCR result and the ground truth





Techniques to improve OCR and HTR

OCR and HTR can be improved by **postprocessing**

A couple of strategies are worthy of attention:

- alignment of multiple and independent OCR engines with efficient selecting criteria
- alignment to different editions of the same text, with criteria to distinguish between OCR errors to be corrected and genuine variants



Alignment

https://link.springer.com/article/10.1007/s10032-020-00359-9

GT: An example OCR: An exame





Exercise

Try to align two sequences of characters

https://bioboot.github.io/bimm143_W20/class-material/nw





Manual correction

WikiSource



WikiSource

Aiuto:Stato di Avanzamento del Lavoro

Aiuto: Stato di Avanzamento del Lavoro

Manuale > Guida del percorso di qualità dei testi > Stato di Avanzamento del Lavoro

Lo Stato di Avanzamento del Lavoro (SAL) è il livello che indica la qualità dei testi che hanno intrapreso il percorso di qualità di Wikisource.

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Lace (http://heml.mta.ca/lace)

Lace: Visualizing, Editing and Searching Polylingual OCR Results Latest Edits Search FAQ Editing Guide About

istotle (1829). Aristotelis De generatione animalium libri quinque •

Line Mode

Zone Type

irraila. Sid nal ir të builia e obraois gherai tur oneλών. τό τε γαρ δργανον νευρώδες και ή φύσις των σκελών אדיטבעלאר. ערד' באדבן דעד' אית ביטלבעבדמו בעבוי, מימיאא אמן δοχεις η μη έχειν η μη ένταξθ' έχειν. τοις γαο έχουσιν ή משידה טוביוג משלטדוטי משידשי. בדו של דטוג אי דאג נטאבוג באשרוי ג ife dia the xinhrews bequainquen the aldely moder et al σπέρμα συναβροισθέν, άλλ' έχ ώς έτοιμον δν εύθυς θιγέσι», ώσπερ τοῦς Ιχθύσιν. πάντα δ' έχει τὰ ζωοτόκα τὸς δοχεις έν τω πρόσθεν ή έξω, πλήν έχών. Έτος δε πρός τη όσφύι μόνος, δια την αύτην αιτίαν δι ήνπερ και οι ζονιθες. ταχών 10 γαρ αναγκαίων γίνεσθαι τὸν συνδυασμόν αὐτῶν· οὐ γάρ ώσπεο τα τετράποδα έπι τα πρανή έπιβαίνει, άλλ' δοθοί μίγνυνται δια τας απάνθας. δι ην μεν εν αιτίαν έχουσι τα Exorta opxeis, eppitai, nal di no aitíar ta per égu ta 6 δ' έντός. δσα δε μη έχει, καθάπερ είρηται, διά τε το μη 15 εῦ ἀλλὰ τὸ ἀναγκαῖον μόνον οὐκ ἔχει τοῦτο τὸ μόριον. nal dia tò draynaïor eirai taxeiar yherbai thr òxeiar. Totatin & ech n Tur izbun purs sal n Tur open. ci μέν γαρ ίχθύες όχεύουσι παραπίπτοντες και άπολύονται ταχέως. ώσπερ γαρ έπὶ τῶν ἀνδρώπων καὶ πάντων τῶν 30 тоเร้าพง ล่งล่าหุพ หลาลราวอ่ากลร รอ พาะบิแล พออโะรอิลเ รพิง yo-พรง รรีรอ อี สมสตรร รบนเGaires แต่ อิราวอนสาวเร รพร อิลกิลรταν, είσ) δε εύφθαρτοι τοῦτο μή ποιοῦντες. Ϋκων δεῖ ἐν τῶ συνδυασμώ το σπέρμα πέττειν αυτές, ώσπερ τα πεζά καλ ζωοτίκα, άλλ' ύπο της ώρας το σπέρμα πεπεμμένον ά-25 βρόον έχουσα, ώστε μή έν τω θεγγάνειν άλλήλων ποιείν.

Clear Zones

- 1 ---

7

A -

ένταῦθα, διὰ καὶ ἐν τῆ ὁμιλία ἡ σύντασις γίνεται τῶν σκελών τό τε γὰρ ὄργανον νευρώδες καὶ ή φύσις τών σκελών νευρώδης. ώστ' έπεὶ τοῦτ' οὐκ ἐνδέχεται ἔχειν, ἀνάγκη καὶ όρχεις η μή έχειν η μή ένταῦθ έχειν τοῦς γάρ έχουσιν ή αὐτή θέσις ἀμφοτέρων αὐτῶν. ἔτι δὲ τοῖς γε τοὺς ὄρχεις ἔχουσιν έξω διὰ τῆς κινήσεως θερμαινομένου τοῦ αίδοίου προέρχεται τὸ απέρμα συναθροισθέν, άλλ' σύν ώς έτοιμον δν εύθύς θεγούσιν ώσπερ τοις ίχθύσιν. πάντα δ' έχει τὰ ζωοτόκα τοὺς ὄρχεις έν τω πρόσθεν η έξω, πλήν έχίνου ούτος δέ πρός τη όσφύι μόνος, διὰ τὴν αὐτὴν αἰτίαν δι' ῆνπερ καὶ οἱ ὄρνιθες, ταχὺν 10 γάρ άναγκαίου γίνεσθαι τὸν συνδυασμὸν αὐτῶν οὐ γάρ ώσπερ τὰ τετράποδα ἐπὶ τὰ πρανή ἐπιβαίνει, ἀλλ' ὀρθοί μίγνυνται διά τὰς ἀκάνθας. δι' ἢν μὲν οὖν αἰτίαν ἔχουσι τὰ έχοντα όρχεις, εξρηται, καὶ δι' ῆν αἰτίαν τὰ μέν ἕξω τὰ δ΄ έντός. 📖 × δσα δὲ μὴ ἔχει, καθάπερ εἴρηται, διά τε τὸ μὴ 15 εξ άλλά τὸ ἀναγκαῖον μόνον οὐκ ἔχει τοῦτο τὸ μόριον, καὶ διὰ τὸ ἀναγκαῖον εἶναι ταχεῖαν γίνεσθαι τὴν ὀχείαν τοιαύτη δ' έστιν ή των ίχθύων φύσις και ή των δφεων οί μέν γάρ ζχθύες όχεύουσι παραπίπτοντες και άπολύονται ταγέως, ώσπερ γαρ έπὶ τῶν ἀνθρώπων καὶ πάντων τῶν τοιούτων άνάγκη κατασχόντας τὸ πνεῦμα προῖεσθαι τὴν γονήν τοῦτο δ' ἐκείνοις συμβαίνει μὴ δεχομένοις τὴν θάλατταν, είσὶ δὲ εὖφθαρτοι τοῦτο μὴ ποιοῦντες. οὖκουν δεῖ ἐν τῷ

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HTR

From OCR to HTR

It is necessary to continue improving OCR accuracy, because it is the real bottleneck for computational linguistics and digital humanities

Currently OCR is very satisfactory on modern languages and documents with a simple layout, but it is challenging on early documents and old or ancient scripts

HTR is emerging with very promising results



HTR: new challenges

High quality digital images, image enhancement techniques (preprocessing), larger amounts of training data, and better HTR engines (processing) are crucial to increase the performance of handwritten text recognition systems, but also textual and linguistic analysis applied to the HTR output (post-processing) can be taken into account



Processing: segmentation (regions)

Il Paraclitus di Lelio Manfredi, composto fra il 1515 e il 1520 alla corte di Ferrara





Processing: segmentation (baselines and masks)



Post-processing goals

• detection and classification of potential errors

 working with non-standard varieties of language is challenging, because it is harder to distinguish between orthographic variants and HTR errors

• self-corrections

- the most likely errors can be automatically substituted by their most probable corrections, according to the specific linguistic, metrical and stylistic context
- clues and suggestions for the proofreaders
 - proofreaders, especially when they are students or volunteers, are highly facilitated by highlights in different colors (according to the type of potential error) and lists of suggestions



Three different types of potential errors in a row





Three different types of potential errors in a row



Detection strategies

For each token

- check in the list of forms previously corrected by hand
- check in the list of forms extracted by corpora of *similar* texts
- check in the list of all available forms

- in case of elision, verify if the next word starts by a vowel
- in case of articles and pronouns, verify if they agree with the following noun phrase (noun, adjective+noun...)
- in case of poems, verify the rhymes
- classify previously unattested forms in **potential words** (i.e. sequences of characters that respect phonetic and orthographic rules) and **nonwords** (i.e. random sequences of characters)



Repertories of attested historical forms

Repertories of attested historical forms

- are built on corpora of literary and documentary sources
- contain much more inflected forms than the lists used to create the most popular spell-checkers, which are based on the standard language
- may contain
 - number of occurrences (total or divided by subcorpora)
 - part of speech and morphological traits
 - diachronic information (range between first and last attestation)
 - genre information (depending on the metadata of the original corpora)
 - peculiar use by authors



Repertories of attested historical forms: an example

questei is an ancient variant of *costei* (=this woman) that a standard spell-checker rejects





Variant spellings

Manuscripts contain multiple spellings of the same forms, due to

- evolution of orthographic rules (e.g. principii, principij, principî, principi)
- concurrent spellings in the same manuscript

Different spellings may be

- attested (true positives)
- previously unattested but inferrable (borderline false negatives)
- previously unattested and unpredictable (false negatives)



Variant spellings: examples

Uses of H

- initial h before vowel
 - o hoggi
 - hormai (but horamai)
- h after c
 - o focho
 - o secho
- h after g
 - rogho (but fogho...)
 - veggho

- h after I
 o alhora
 Proclitics fused with the following word
- h after r

- o perhó
- o **trarhá**
- article
 - lamor
- preposition
 - o detá
- pronoun
 - o mha
 - Ihavea



Agreement

In Italian articles and demonstrative, possessive and indefinite adjectives

- are very frequent words
- are inflected and agree with the head of the noun phrase

Whenever

- we can detect a sequence constituted by DET ADJ* NOUN ADJ* (e.g. *la bella chioma*, *la chioma dorata*, *la sua bella chioma dorata*)
- we know the morphological traits (i.e. gender and number) of determiners, nouns and adjectives

we can check their agreement and detect inconsistencies



Agreement: examples

The most probable candidates for queft are

- quest' [NP]----[mf][sp]- (?=[aeiou])
- questa [NP]----fs-
- queste [NP]----fp-
- questi [NP]----mp-
- questo [NP]----ms-

but the phonetic constraint and the agreement with

- tenace [A]----[mf]s=
- **nodo** [N]----ms-

narrow the choice to quefto







Rhyme

Poems can exploit the mutual information provided by rhymes, especially with fixed metrical schemes, such as

- AA
- ABA BCB CDC ...
- ABAB CDCD ...
- ABBA CDDC ...
- ABABABCC DEDEDEFF ...

Even when we cannot identify which words have the stress on the fourth- or third-last syllable, we can always check the identity of the last vowels with an accent or of the sequences of characters from the second-last vowel to the word end



Rhyme: examples

on no cum lui ne' secho disputarla accia come gli par sel fa a mio modo configlio a storlarsi di alciarla. atrone achie que che la dice io lodo I sue configue e bono c'afsai me prace Disfolue bormas questo renace nodo Dor: Non seguer Pamphil questa pertinace Anchor seine ucaras la tua uendetta To no tornare ic the zimanti in pace

modo

. . .

. . .

fordo →fodo ←lodo (manual adjustment is required) piace nodo pertinae →pertinace (self-correction is enough)

pace

. . .



Vocabulary (+morphology+orthography) restraint

- too large repertories of inflected forms are deceiving
- theological treatises, notarial documents, Renaissance poetry are a few examples of texts with very specific vocabularies
- focus on diachronic and diatopic variants of morphology and orthography close to your case study
- use a spell-checkers based on inflected forms extracted by corpora of texts similar to your case study



Vocabulary restraint: Leone Orsini

Leone Orsini, *Canzoniere*, c.a 1564 Dicea Tirsi doglioso o mio bel sole Che coi bei raggi il cieco mondo allumi Eme con essi ogni bor'andi e consumi Qual neue l'altro men lucente suole, A queste piagge abbandonate, e sole Rendi gli usati et amozosi lumi ; Eura più chiazo il corso à questi fiumi, Cui già le sponde ornar rose e uiole R estisi l carro in cielo e uien tu in terra S corto da l'Sore à rineder la funa. Che poco chiaza senza te si giace. Vienne e zendi o mio sol la tolta pace A gregac mio, che più non si rauna. Tanto li face il tuo star lunge querra .. Dicea Tirsi doglioso ò mio bel sole, Che coi bei raggi il cieco mondo allumi, E me con essi ogni hor ardi, e consumi Qual neue l'altro men lucente suole, A queste piagge abbandonate, e sole Rendi gli usati, et amorosi lumi; E uia più chiaro il corso à questi fiumi, Cui già le sponde ornar rose, e uiole. Restisi'l carro in cielo, e uien tu in terra Scorto da l'hore à riueder la luna, Che poco chiara senza te si giace. Vienne, e rendi o mio sol la tolta pace Al gregge mio, che più non si rauna, Tanto si face il tuo star lunge guerra :~

LEGENDA

same in Petrarch in P. with different spelling in P. with different inflection not attested in P.



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image from gallica.bnf.fr
Multiple texts

In several cases we transcribe multiple manuscripts of the same work or we have access to previous (sometimes normalized) editions of our manuscripts

In these cases previous transcriptions (published or validated by an accurate proof-reading) of the same or of similar manuscripts become the **collation base** for our transcription, which can be **aligned** and **merged** with the HTR output



HTR errors vs real variants

In order to avoid **contamination**, it is crucial to distinguish HTR errors from real variants

- agreement between the collation base (CB) and the HTR output reinforces the automated recognition
- disagreement is due
 - to a real variant
 - correctly recognized by HTR ← highlight it as a possible variant (true words very different from the CB, e.g. "biondi capelli" vs "crini dorati")
 - recognized by HTR with errors ← highlight it as a possible variant with errors (non-words or pseudowords very different from the CB, e.g. "biordi capclli" vs "crini dorati")
 - to an artifact generated by HTR
 - that can be self-corrected with a high degree of confidence ← self-correct with the word(s) in the CB but highlight it for manual check (non-words or pseudowords very close to the words in the CB, e.g. "cnini poiati" vs "crini dorati"
 - that needs human intervention ← highlight it as a possible error (true words very close to the words in the CB, e.g. "canini orati" or "crini indorati" vs "crini dorati"



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K-Centres

CLARIN Knowledge Centres



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Knowledge Centres

CLARIN Knowledge Infrastructure

CLARIN Knowledge Centres (K-centres) are a cornerstone of the CLARIN Knowledge Infrastructure (KI), one of the main components ensuring a continuous transfer of knowledge between all players involved in the construction, operation and use of the infrastructure. The mission of the CLARIN KI is to ensure that the available knowledge and expertise does not exist as a fragmented collection of unconnected bits and pieces, but is made accessible in an organised way to both the CLARIN community and the social sciences and humanities research community more widely.

The Role of K-Centres

The focus of CLARIN is on language resources (in all modalities, from all regions and with any topical orientation) and K-centres serve researchers and educators from any discipline where language plays one of its many roles, ranging from object of study, a means of communication or expression, a means to store and extract information, object of learning or teaching activities, to training source for data-driven analytics, and many others. K-centres share their knowledge and expertise on one or more aspects of the domain covered by the CLARIN infrastructure and can be mostly found in CLARIN countries, but also exist elsewhere, and they all have a virtual presence.

Areas of K-Centre Expertise

K-centres all have their own specific areas of expertise, which can belong to many different categories, such as

The Knowledge Centres of CLARIN can be contacted through their **Help Desks**

Homepage:

TA

https://www.clarin.eu/content/knowledge-centres





IMPACT



DiPText-KC



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CLARIN Knowledge Centre for Digital and Public Textual Scholarship
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KNOWLEDGE

DiPText-KC offers expertise on methods, data, instruments and technologies relevant in the field of Philological and Literary Studies, History, Art History and Cultural Heritage.

Its actions aim at:

- sharing information with scholars and students about the state of the art in digital scholarly editing and text
 annotation through domain-specific languages;
- supporting scholars and students in the creation and publication of digital scholarly editions and resources;
- organizing training activities (for instance webinars, workshops and summer schools).

DIPText-KC is one of the Centres of <u>CLARIN-IT</u>, the Italian node of <u>CLARIN</u> (Common Language Resources and Technology Infrastructure), a digital infrastructure of pan-European interest identified by <u>ESFRI</u> (European Strategy Forum on Research Infrastructures) and classified as a Landmark Research Infrastucture for the Social Sciences and Humanities (ESFRI Landmarks SSH RI).



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The Digital and Public Textual Scholarship Knowledge Centre is focused on **digital philology**

Homepage:

https://diptext-kc.clarin-it.it





DiPText-KC



The Digital and Public Textual Scholarship Knowledge Centre keeps you informed on Consortia, Associations, Centres, Training Schools, and Digital Libraries relevant for digital philologists





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Conclusion

Conclusion

- better images and better HTR systems are crucial, but linguistic post-processing can be helpful to improve accuracy
- do not work with a document, work with a library!
- linguistic, metrical and stylistic information increase the confidence at word, phrase and line level
- many linguistic resources are available through the research infrastructure CLARIN
- CLARIN Knowledge Centres can help you to find relevant information on digitization



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https://bit.ly/3xhBqk1





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